Company Registration No. 200410181W (Incorporated in the Republic of Singapore)

UNION STEEL HOLDINGS LIMITED

12 October 2023

Dear Shareholder,

We are pleased to inform you that Union Steel Holdings Limited ("USHL") Annual Report for Financial Year Ended 30 June 2023 to Shareholders for the Annual General Meeting to be held on 27 October 2023 (the "Annual Report") is available on USHL's website at the URL https://www.unionsteel.com.sg/ and is also made available on SGXNET at the URL: https:// www.sqx.com/securities/company-announcements. You will need an internet browser and a PDF reader to view the Annual Report.

In line with our continuing effort to protect our environment, we will send shareholders printed copies of the Annual Report only upon request. If you wish to obtain a printed copy of the Annual Report, please complete the Request Form below and return it to us no later than 20 October 2023.

Yours sincerely

For and on behalf of

Union Steel Holdings Limited

Ang Yu Seng

Glue all sides firmly. Do not staple or spot seal.

Executive Chairman and Chief Executive Officer

REQUEST FORM

To: Union Steel Holdings Limited

33 Pioneer Road North Singapore 628474

Please tick ($\sqrt{}$) accordingly and fill in your details below. We regret that incomplete or improperly completed request forms will not be processed. Please complete this Request Form and send it by email (corporate@unionsteel.com.sg) or by post.

I/We wish to receive a printed copy of the Annual Report.						
ame(s) of Shareholder(s):						
RIC / Passport / Company Registration No.:						
The shares are held by me/us under or through:						
CDP Securities Account No.: 1 6 8 1						
Physical Scrip						
CPFIS / SRS Account						
ddress:						
ignature(s): Date:						

Note: By completing, signing and returning the Request Form to USHL, you agree and acknowledge that USHL and/or its service provider may collect, use and/or disclose your personal data, as contained in your Request Form, or which is otherwise collected from you (or your authorised representative(s)), for the purpose of processing and effecting your request.

Fold here	 	 	
		Affix postage stamp	

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33 Pioneer Road North Singapore 628474