

UNION STEEL HOLDINGS LIMITED

(Company Registration No. 200410181W)

Confirmation by Directors pursuant to Rule 705(4) of the Listing Manual of the SGX-ST

On behalf of the Board of Directors of the Company, we, the undersigned, hereby confirm that, to the best of our knowledge, nothing material has come to the attention of the Board of Directors of the Company which may render the financial results for the first quarter ended 30 September 2009 to be false or misleading.

On behalf of the Board of Directors

ANG YU SENG
CEO/ EXECUTIVE DIRECTOR

ANG YEW LAI
DIRECTOR

13th November 2009