



Union Steel Holdings Limited
(Company Registration Number: 200410181W)
(Incorporated in the Republic of Singapore)

NOTICE OF BOOKS CLOSURE AND DIVIDEND PAYMENT DATE

NOTICE IS HEREBY GIVEN that the Register of Members and Share Transfer Books of Union Steel Holdings Limited (the “**Company**”) will be closed from 5:00 p.m. on 1 November 2012 (Thursday) up to and including 2 November 2012 (Friday) for the purpose of determining shareholders’ entitlements to the first and final tax exempt (one tier) dividend (the “**Dividend**”) of 0.25 cents per ordinary share for the financial year ended 30 June 2012 for the preparation of dividend warrants. The Register of Members and the Share Transfer Books will re-open on 5 November 2012 (Monday).

Duly completed registrable transfers received by the Company’s Share Registrar, B.A.C.S. Private Limited, 63 Cantonment Road, Singapore 089758 up to 5:00 p.m. on 1 November 2012 will be registered to determine shareholders’ entitlements to the Dividend. Members whose Securities Accounts with The Central Depository (Pte) Limited are credited with shares at 5:00 p.m. on 1 November 2012 will be entitled to the Dividend.

Payment of the Dividend will be made on 15 November 2012.

By Order of the Board

Ang Yu Seng
Chairman and Chief Executive Officer
Union Steel Holdings Limited
18 October 2012