



UNION STEEL HOLDINGS LIMITED
(Company Registration No. 200410181W)
(Incorporated in the Republic of Singapore)

NOTICE OF BOOK CLOSURE AND DIVIDEND PAYMENT DATES

The Board of Directors of Union Steel Holdings Limited (the “**Company**”) wishes to announce that a first and final dividend (one-tier tax exempt) of SGD 0.0025 per ordinary share for the financial year ended 30 June 2014 (“**First and Final Dividend**”), which was approved by the shareholders at the Annual General Meeting held on 24 October 2014, would be payable on 25 November 2014 to shareholders registered in the Share Transfer Books and Register of Members of the Company as at 5.00 p.m. on 7 November 2014.

The Share Transfer Books and Register of Members of the Company will be closed on 10 November 2014 for the purpose of determining the entitlements of the Company’s shareholders to the First and Final Dividend.

Duly completed registrable transfers received by the Company’s Share Registrar, B.A.C.S. Private Limited at 63 Cantonment Road Singapore 089758 up to 5.00 p.m. on 7 November 2014 will be entitled to the First and Final Dividend. Members whose Securities Accounts with The Central Depository (Pte) Limited are credited with shares as at 5.00 p.m. on 7 November 2014 will be entitled to the First and Final Dividend.

By Order of the Board

Ang Yu Seng
Chairman and Chief Executive Officer
31 October 2014