



UNION STEEL HOLDINGS LIMITED

Co Reg. No.: 200410181W

(Incorporated in the Republic of Singapore)
(Company Registration No. 200410181W)

VIRTUAL INFORMATION SESSION IN RELATION TO EXTRAORDINARY GENERAL MEETING TO BE HELD ON 19 APRIL 2022

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Company's circular dated 28 March 2022 (the "Circular").

The Board of Directors (the "**Board**") of Union Steel Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") refers to the Circular and wishes to announce that the Company did not receive any questions or registration from any Shareholders for the virtual information session ("**VIS**") relating to the proposed acquisition of 100% of the issued and paid-up share capital of BTH Holdings Pte. Ltd. prior to the relevant deadlines for the questions submission and VIS registration as stipulated in the Circular and the Notice of Extraordinary General Meeting contained in the Circular.

In view thereof, the Company will not be holding the scheduled VIS on 8 April 2022.

By Order of the Board

Ang Yu Seng
Executive Chairman and Chief Executive Officer
5 April 2022