



**UNION STEEL HOLDINGS LIMITED**

Co Reg. No.: 200410181W

*(Incorporated in the Republic of Singapore)*

*(Company Registration No. 200410181W)*

(the “**Company**”)

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## **PROPOSED SHARE SPLIT OF EVERY ONE (1) EXISTING ORDINARY SHARE IN THE CAPITAL OF THE COMPANY INTO THREE (3) ORDINARY SHARES**

- **NOTICE OF SHARE SPLIT RECORD DATE**
  - **TRADING DATES**
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### **1. INTRODUCTION**

The board of directors (“**Board**” or “**Directors**”) of Union Steel Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”), refers to the announcement released by the Company on 7 November 2023 and the circular (“**Circular**”) to shareholders of the Company (“**Shareholders**”) dated 23 January 2024, in relation to the proposed share split of every one (1) existing ordinary share in the capital of the Company into three (3) ordinary shares (the “**Share Split**”). *Capitalised terms used in this announcement, unless otherwise defined, shall have the definitions ascribed to them in the Circular.*

As announced, the Share Split was duly approved by the Shareholders at the EGM of the Company held on 7 February 2024.

### **2. NOTICE OF SHARE SPLIT RECORD DATE**

**NOTICE IS HEREBY GIVEN** that the Register of Members and the share transfer books of the Company will be closed on 22 February 2024, at 5.00 p.m. (the “**Share Split Record Date**”) for the purpose of determining the shareholdings of the Shareholders pursuant to the Share Split and updating of the Register of Members pursuant to the Share Split.

Shareholders registered in the Register of Members and whose securities accounts with The Central Depository (Pte) Limited are credited with Shares as at the Share Split Record Date will be included for the purposes of the Share Split.

Accordingly, every one (1) Share registered in the name, or standing to the credit of the securities account, of a Shareholder (as the case may be) as at the Share Split Record Date will be split into three (3) Shares.



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### **3. TRADING OF SHARES ARISING FROM THE SHARE SPLIT**

Shareholders should note the following events, dates and times (all references are in respect of Singapore dates and times):-

<b><u>Event</u></b>	<b><u>Date and Time</u></b>
Last day for the trading of Shares on the SGX-ST on a pre-Share Split basis	: 20 February 2024 at 5.00 p.m.
First day for the trading of Shares on the SGX-ST on a post-Share Split basis	: 21 February 2024 at 9.00 a.m.
Share Split Record Date	: 22 February 2024 at 5.00 p.m.
Effective date of Share Split	: 23 February 2024 at 9.00 a.m.

#### **BY ORDER OF THE BOARD**

Ang Yu Seng  
Executive Chairman and Chief Executive Officer  
14 February 2024